

ISO : 9001

JYOTI STRUCTURES LIMITED

Registered & Corporate Office :

Valecha Chambers, 6th Floor, New Link Road,
Oshiwara, Andheri (West), Mumbai - 400 053
Tel. : (91-22) 4091 5000 Fax : (91-22) 40915014 / 15

E-mail : contact@jsl.in

Web site : www.jsl.in

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex,
Bandra (East),
Mumbai - 400 051

24th October, 2011
LHK:RR

Dear Sir

Scrip Code: JYOTISTRUC

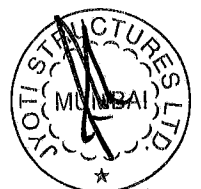
Sub: Unaudited Financial Results as on 30.09.2011 - Revised

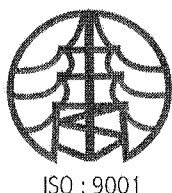
In continuation to our letter dated 24th October, 2011 and subsequent discussions had with you, we are sending herewith Revised Unaudited Financial Results for the quarter and half year ended 30th September, 2011.

You will observe that details as appearing at Serial No. 17 & 18 pertaining to 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' were not updated.

In addition to this, in note no.5 & 6, pertaining to 'status of investors complaint' and 'details of options granted and shares allotted' were also not updated. Similarly, Note No. 7 has been deleted, as the facts reported therein pertain to the last quarter. Further, shares allotted pursuant to exercise of right by the warrant holders were also not reported and the same is now being reported as Note No.7.

For your convenience the aforesaid facts are also tabulated herein below:





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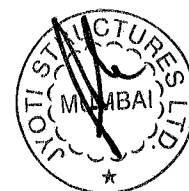
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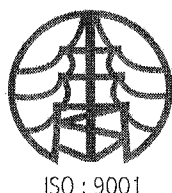
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Sr. No.	Particulars	Quarter ended 30.09.2011 (unaudited)		Half Year ended 30.09.2011 (unaudited)	
		Reported	Revised	Reported	Revised
17)	Public shareholding				
	- Number of shares	59,465,303	59,483,060	59,465,303	59,483,060
	- Percentage of shareholding	72.40%	72.40%	72.40%	72.40%
18)	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	15,471,100	15,392,600	15,471,100	15,392,600
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.25%	67.90%	68.25%	67.90%
	- Percentage of shares (as a % of the total share capital of the company)	18.84%	18.74%	18.84%	18.74%
	b) Non - encumbered				
	- Number of shares	7,197,137	7,277,837	7,197,137	7,277,837
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	31.75%	32.10%	31.75%	32.10%
	- Percentage of shares (as a % of the total share capital of the company)	8.76%	8.86%	8.76%	8.86%





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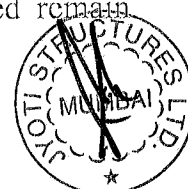
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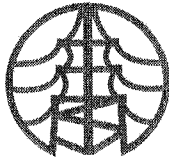
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Original	Revised
1. The above results as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on 24th Oct, 2011 2. The Statutory Auditors of the Company have carried out the "Limited Review" of the above results. 3. The Company is in the business of execution of projects related to power transmission and as such there are no reportable primary business segments. 4. Tax Expense includes provision for Current Tax and Deferred Tax. 5. Report on Investors Complaints for the quarter : Opening balance - 0, New -3, Disposal -3, Balance - 0. 6. Under the Employees Stock Option Scheme, the Company allotted 27,382 Equity Shares of Rs.2 each and granted 000 options to the eligible employees. 7. Figures for corresponding quarter of previous year are not fully comparable due to amalgamation of JSL Structures Ltd., subsidiary company. 8. Previous period / year figures have been re-arranged, re-grouped, re-calculated and re-classified, wherever necessary.	1. The above results as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on 24th Oct, 2011 2. The Statutory Auditors of the Company have carried out the "Limited Review" of the above results. 3. The Company is in the business of execution of projects related to power transmission and as such there are no reportable primary business segments. 4. Tax Expense includes provision for Current Tax and Deferred Tax. 5. Report on Investors Complaints for the quarter: Opening balance - 0, New -9, Disposal -9, Balance - 0. 6. During the quarter, the Company has allotted 19,275 Equity Shares of Rs.2 each and has granted 5,700 stock options to the eligible employees of the Company, under the Employees Stock Option Scheme. 7. During the quarter, the Company has allotted 682 Equity Shares to warrant holders on exercising their right to subscribe to one equity share for each warrant at an exercise price of Rs.120 per warrant on Rights basis. 8. Previous period / year figures have been re-arranged, re-grouped, re-calculated and re-classified, wherever necessary.

Apart from the aforesaid corrections, the Unaudited Financial results as reported remain unchanged.





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You will appreciate that the aforesaid facts were inadvertently not updated while reporting the Unaudited Financial results and the same does not have material impact on the Unaudited Financial Results reported earlier.

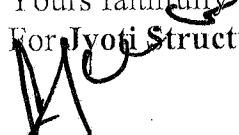
You are requested to upload the attached revised Unaudited Financial Results for the quarter and half year ended 30th September, 2011, in the interest of investors. We regret the inconvenience caused in the matter.

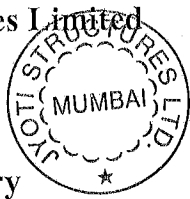
Trust you will find the above in order and should you need any further information we will be pleased to furnish the same on hearing from you.

Thanking you,

Yours faithfully,

For Jyoti Structures Limited


L.H. Khilnani
Company Secretary



Encl: as above

Works :

- 52A/53A, 'D' Road, Satpur, Nashik 422007.
- 1037/1046, Urla Ind. Area, Raipur 493 221.

Tel. (91-253) 2351091-4
Tel. (91-771) 2324567

Fax: (91-253) 2351134
Fax: (91-771) 2324767

Revised.

JYOTI STRUCTURES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2011

(Rs. in Million)

Sr. No.	Particulars	Quarter Ended	Corresponding Quarter Ended	Half Year Ended		Year Ended
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	31/03/2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1)	a) Gross Sales/Income from Operations	6,446.70	5,613.57	12,950.66	11,404.80	24,608.14
	Less Excise Duty	126.00	190.19	253.19	338.98	811.11
	Net Sales/Income from Operations	6,320.70	5,423.38	12,697.47	11,065.82	23,797.03
	b) Other Operating Income	-	-	-	0.94	0.97
	Total	6,320.70	5,423.38	12,697.47	11,066.76	23,798.00
2)	Expenditure					
	a) (Increase)/Decrease in stock in trade and work in progress	50.97	31.49	(127.40)	(100.32)	(26.06)
	b) Consumption of Raw Material and Components	3,528.32	3,208.46	7,411.98	6,581.77	13,392.89
	c) Employees cost	204.57	160.08	401.71	333.49	717.97
	d) Erection & Sub contracting Expenses	1,247.54	947.42	2,444.56	2,065.42	4,507.70
	e) Depreciation	55.75	52.82	110.83	88.33	201.66
	f) Other Expenditure	609.13	444.76	1,185.08	916.00	2,465.45
	g) Total	5,696.28	4,845.03	11,426.76	9,894.69	21,259.61
3)	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	624.42	578.35	1,270.71	1,172.07	2,538.39
4)	Other Income	19.55	2.43	32.96	8.68	83.42
5)	Profit before Interest & Exceptional Items (3+4)	643.97	580.78	1,303.67	1,180.75	2,621.81
6)	Interest	310.06	206.86	579.72	405.87	948.18
7)	Profit after Interest but before Exceptional Items (5-6)	333.91	373.92	723.95	774.88	1,673.63
8)	Exceptional Items	-	-	-	-	-
9)	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	333.91	373.92	723.95	774.88	1,673.63
10)	Tax expense	112.59	125.46	241.16	263.06	564.53
11)	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	221.32	248.46	482.79	511.82	1,109.10
12)	Extraordinary Item	-	-	-	-	-
13)	Net Profit (+)/Loss(-) for the period (11-12)	221.32	248.46	482.79	511.82	1,109.10
14)	Paid-up equity share capital (Face value Rs. 2/- each)	164.31	164.11	164.31	164.11	164.25
15)	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	5,848.87
16)	EPS before and after Extraordinary Items for the period, for the year to date (without annualising) and for the previous year.(Rs.)					
	- Basic EPS	2.69	3.03	5.88	6.24	13.52
	- Diluted EPS	2.68	3.01	5.85	6.21	13.46
17)	Public shareholding					
	- Number of shares	59,483,080	60,094,503	59,483,080	60,094,503	59,457,878
	- Percentage of shareholding	72.40%	73.24%	72.40%	73.24%	72.40%
18)	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	15,392,600	6,040,000	15,392,600	6,040,000	14,815,700
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.90%	27.51%	87.90%	27.51%	35.36%
	- Percentage of shares (as a % of the total share capital of the company)	18.74%	7.36%	18.74%	7.36%	18.04%
	b) Non - encumbered					
	- Number of shares	7,277,837	15,919,437	7,277,837	15,919,437	7,852,537
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	32.10%	72.49%	32.10%	72.49%	34.64%
	- Percentage of shares (as a % of the total share capital of the company)	8.86%	19.40%	8.86%	19.40%	9.56%

Statement of Assets and Liabilities as per clause 41 of the listing agreement

(Rs. in Million)

Sr. No.	Particulars	Half Year Ended	Corresponding Half Year Ended	Notes
		30/09/2011	30/09/2010	
		Unaudited	Unaudited	
A	Shareholders Fund:			1. The above results as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on 24th Oct, 2011 2. The Statutory Auditors of the Company have carried out the "Limited Review" of the above results. 3. The Company is in the business of execution of projects related to power transmission and as such there are no reportable primary business segments. 4. Tax Expense includes provision for Current Tax and Deferred Tax. 5. Report on Investors Complaints for the quarter : Opening balance - 0, New -9, Disposal -9, Balance - 0. 6. During the quarter, the Company has allotted 19,275 Equity Shares of Rs.2 each and has granted 5,700 stock options to the eligible employees of the Company, under the Employees Stock Option Scheme. 7. During the quarter, the Company has allotted 682 Equity Shares to warrant holders on exercising their right to subscribe to one equity share for each warrant at an exercise price of Rs.120 per warrant on Rights basis. 8. Previous period / year figures have been re-arranged, re-grouped, re-calculated and re-classified, wherever necessary.
	(a) Capital	164.31	164.11	
	(b) Share Application Money	0.29	0.19	
	(c) Reserve and Surplus	6,336.22	5,389.47	
B	Loan Fund	5,799.50	3,914.31	
C	Deferred Tax Liability (Net)	117.43	182.80	
	Total Sources of Fund	12,417.75	9,650.88	
D	Fixed Assets	1,799.18	1,768.23	
E	Investments	876.87	202.06	
F	Current Assets, Loans and Advances			
	(a) Inventories	2,063.50	2,398.25	
	(b) Sundry Debtors	12,864.97	9,980.97	
	(c) Cash and Bank balances	606.13	304.29	
	(d) Loans and Advances	2,000.42	1,755.93	
G	Less: Current Liabilities and Provisions			
	(a) Liabilities	7,338.09	6,525.14	
	(b) Provisions	455.23	233.71	
H	Miss Expenditure (Not Written Off Or Adjusted)	-	-	
I	Profit and Loss Account	-	-	
	Total Application of Funds	12,417.75	9,650.88	

For Jyoti Structures Limited



Santosh Nayak
Managing Director

Mumbai
24th Oct, 2011